



# **AXTERIA GROUP BERHAD**

Company No. 199901021765 (496665-W)  
(Incorporated in Malaysia)

## **Interim Financial Report For The Year Ended 31 December 2025 (Quarter 4, 2025)**

**AXTERIA GROUP BERHAD**  
Company No. 199901021765 (496665-W)  
(Incorporated in Malaysia)

**Interim Financial Report for the Year Ended 31 December 2025  
(Quarter 4, 2025)**

## Contents

Condensed Consolidated Statement Of Profit Or Loss And Other Comprehensive Income .....	1
Condensed Consolidated Statement Of Financial Position .....	2
Condensed Consolidated Statement Of Changes In Equity .....	3
Condensed Consolidated Statement Of Cash Flows .....	4
A. Explanatory Notes To The Unaudited Interim Financial Statements For The Financial Year Ended 31 December 2025 .....	5
B. Explanatory Notes Pursuant To Main Market Listing Requirement Bursa Malaysia Securities Berhad .....	10

## CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

### FOR THE YEAR ENDED 31 DECEMBER 2025

(The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year To Date	Preceding Year Corresponding Period
	31/12/2025	31/12/2024	31/12/2025	31/12/2024
	RM'000 (Unaudited)	RM'000 (Audited)	RM'000 (Unaudited)	RM'000 (Audited)
Revenue	27,996	10,831	70,254	48,113
Operating expenses	(21,089)	(20,267)	(64,566)	(57,199)
Other operating income/(expenses)	2,374	(68)	6,816	517
Profit/(loss) from operations	9,281	(9,504)	12,504	(8,569)
Finance costs	(352)	(349)	(1,270)	(942)
Share of results in associate	-	64	51	228
<b>Profit/(loss) before taxation</b>	<b>8,929</b>	<b>(9,789)</b>	<b>11,285</b>	<b>(9,283)</b>
Taxation	(964)	(944)	(1,585)	(1,207)
<b>Profit/(loss) after taxation / Total comprehensive income/(expenses) for the financial year</b>	<b>7,965</b>	<b>(10,733)</b>	<b>9,700</b>	<b>(10,490)</b>
<b>Profit/(loss) after taxation attributable to :</b>				
- Equity holders of the parent	7,965	(10,733)	9,700	(10,490)
- Non-controlling interests	-	-	-	-
	<b>7,965</b>	<b>(10,733)</b>	<b>9,700</b>	<b>(10,490)</b>
<b>Earnings/(loss) per share attributable to equity holders of the parent :</b>				
- Basic (sen)	1.01	(1.45)	1.23	(1.42)
- Diluted (sen)	1.01	(1.45)	1.23	(1.42)

The Condensed Consolidated Statement of Comprehensive Income above should be read in conjunction with the audited consolidated financial statements of Axteria Group Berhad ("AGB" or the "Company") for the financial year ended 31 December 2024 and the accompanying explanatory notes to the interim financial statements.

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**AS AT 31 DECEMBER 2025**

(The figures have not been audited)

	(Unaudited) As at 31/12/2025	(Audited) As at 31/12/2024
	RM'000	RM'000
<b>ASSETS</b>		
Property, plant and equipment	47,100	44,846
Right-of-use assets	151	377
Investment properties	9,357	12,467
Investment in associate	-	4,616
Deferred tax assets	2,045	95
Other financial asset	1,613	1,564
<b>Total non-current assets</b>	<b>60,266</b>	<b>63,965</b>
Inventories	104,939	94,115
Trade receivables	16,771	15,132
Other receivables, deposits and prepayments	7,825	3,203
Contract assets	-	3,933
Current tax assets	1,553	984
Cash and bank balances	24,144	7,227
<b>Total current assets</b>	<b>155,232</b>	<b>124,594</b>
<b>Asset held for sale</b>	<b>3,365</b>	<b>4,791</b>
<b>TOTAL ASSETS</b>	<b>218,863</b>	<b>193,350</b>
<b>EQUITY AND LIABILITIES</b>		
Share capital	200,833	200,833
Treasury shares	(92)	(92)
Accumulated losses	(44,860)	(54,560)
Equity holders of the parent	155,881	146,181
Non-controlling interest	-	-
<b>Total equity</b>	<b>155,881</b>	<b>146,181</b>
Hire purchase creditors	36	61
Lease liabilities	9	159
Term loans	15,890	16,758
<b>Total non-current liabilities</b>	<b>15,935</b>	<b>16,978</b>
Trade payables	36,202	16,531
Contract liabilities	1,800	5,411
Other payables and accruals	6,204	3,836
Current tax liabilities	791	40
Hire purchase creditors	25	63
Lease liabilities	150	229
Term loans	1,875	4,081
<b>Total current liabilities</b>	<b>47,047</b>	<b>30,191</b>
<b>TOTAL LIABILITIES</b>	<b>62,982</b>	<b>47,169</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>218,863</b>	<b>193,350</b>
<b>NET ASSETS PER SHARE ATTRIBUTABLE TO ORDINARY EQUITY HOLDERS (RM)</b>	<b>0.20</b>	<b>0.19</b>

The Consolidated Statement of Financial Position above should be read in conjunction with the accompanying explanatory notes to the interim financial statements and the audited financial statements for the financial year ended 31 December 2024.

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE YEAR ENDED 31 DECEMBER 2025***(The figures have not been audited)*

	<b>Share Capital</b>	<b>Treasury Shares</b>	<b>Accumulated Losses</b>	<b>Total Equity</b>
	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>
<b>Balance as at 1 January 2024</b>	192,187	(92)	(44,070)	148,025
Loss after taxation/Total comprehensive expenses for the financial year	-	-	(10,490)	(10,490)
<b>Contributions by and distributions to owners:</b>				
- Issuance of new shares	8,646	-	-	8,646
<b>Balance as at 31 December 2024</b>	<b>200,833</b>	<b>(92)</b>	<b>(54,560)</b>	<b>146,181</b>
<b>Balance as at 1 January 2025</b>	<b>200,833</b>	<b>(92)</b>	<b>(54,560)</b>	<b>146,181</b>
Profit after taxation/Total comprehensive income for the financial year	-	-	9,700	9,700
<b>Balance as at 31 December 2025</b>	<b>200,833</b>	<b>(92)</b>	<b>(44,860)</b>	<b>155,881</b>

*The Consolidated Statement of Changes in Equity above should be read in conjunction with the accompanying explanatory notes to the interim financial statements and the audited financial statements for the financial year ended 31 December 2024.*

**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS  
FOR THE YEAR ENDED 31 DECEMBER 2025**

(The figures have not been audited)

	(Unaudited) Period ended 31/12/2025	(Audited) Year ended 31/12/2024
	RM'000	RM'000
<b>CASH FLOWS FROM/(FOR) OPERATING ACTIVITIES</b>		
Profit/(loss) before taxation	11,285	(9,283)
Net adjustments for non-cash items	(8,542)	10,727
Operating profit before working capital changes	2,743	1,444
Changes in working capital		
Net change in inventories	(10,824)	(293)
Net change in trade and other receivables	(3,551)	(9,849)
Net change in amount owing by related parties	(511)	-
Net change in contract assets	3,933	(3,933)
Net change in trade and other payables	20,624	3,761
Net change in contract liabilities	(3,612)	(851)
CASH FROM/(FOR) OPERATIONS	8,802	(9,721)
Income tax refunded	617	-
Income tax paid	(3,750)	(3,412)
Real property gain tax paid	(544)	-
<b>NET CASH FROM/(FOR) OPERATING ACTIVITIES</b>	<b>5,125</b>	<b>(13,133)</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Interest received	61	35
Purchase of:		
- property, plant and equipment	(735)	(3,123)
- investment properties	(255)	-
Withdrawal of fixed deposits with tenure more than 3 months	-	1,019
Repayment of advance from an associate	6,282	-
Proceeds from disposal of:		
- investment in an associate	4,630	-
- investment properties	-	2,400
- assets held for sale	6,874	-
<b>NET CASH FLOW FROM INVESTING ACTIVITIES</b>	<b>16,857</b>	<b>331</b>
<b>CASH FLOWS (FOR)/FROM FINANCING ACTIVITIES</b>		
Drawdown of term loans	19,123	5,535
Interest paid	(1,700)	(2,038)
Proceeds from issuance of ordinary shares, net of transaction costs	-	8,646
Repayment of:		
- lease liabilities	(229)	(178)
- term loans	(22,196)	(5,283)
- hire purchase creditors	(63)	(72)
<b>NET CASH FLOW (FOR)/FROM FINANCING ACTIVITIES</b>	<b>(5,065)</b>	<b>6,610</b>
Net increase/(decrease) in cash and cash equivalents	16,917	(6,192)
Cash and cash equivalents at beginning of financial year	7,227	13,419
Cash and cash equivalents at end of financial year	24,144	7,227

The Condensed Consolidated Cash Flow Statements above should be read in conjunction with the accompanying explanatory notes to the interim financial statements and the audited financial statements for the financial year ended 31 December 2024.

## **A. EXPLANATORY NOTES TO THE UNAUDITED INTERIM FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2025**

### **A1. Basis of Preparation**

The condensed interim financial statements are unaudited and have been prepared in accordance with Malaysian Financial Reporting Standard (“MFRS”) 134: *Interim Financial Reporting*, paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad (“Bursa Securities”), and Issuers Communication No. 1/2017 – *Guidance on Disclosures in Notes to Quarterly Report* issued by Bursa Securities.

The condensed interim financial statements should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024. The accompanying explanatory notes provide additional context on significant events and transactions that have affected the Group’s financial position and performance since the end of the preceding financial year.

### **A2. Summary of Significant Accounting Policies**

The accounting policies and computation methods adopted in this interim financial report are consistent with those used in preparing the Group’s audited financial statements for the financial year ended 31 December 2024, except for the adoption of the following amendments and/or interpretations (including any consequential amendments) during the current financial period:

- Amendments to MFRS 121: Lack of Exchangeability

The adoption of these amendments and/or interpretations does not have a material impact on the financial statements of the Group and the Company upon initial application.

#### **A2.1 Amendment to MFRSs and IC Interpretations (including Consequential Amendments) Issued but Not Yet Effective**

The Group and the Company have not early adopted the following amendments to accounting standards and/or interpretations (including any consequential amendments) issued by the Malaysian Accounting Standards Board, which are not yet effective for the current financial year:

	<b><u>Effective Date</u></b>
• Amendments to MFRS 10 and MFRS 128: Sale or Contribution of Assets between an Investor and its Associate or Joint Venture	Deferred
• Amendments to MFRS 9 and MFRS 7: Amendments to the Classification and Measurement of Financial Instruments	1 January 2026
• Amendments to MFRS 9 and MFRS 7: Contracts Referencing Nature-dependent Electricity	1 January 2026
• Annual Improvements to MFRS Accounting Standards – Volume 11	1 January 2026
• MFRS 18 Presentation and Disclosure in Financial Statements	1 January 2027
• MFRS 19 Subsidiaries without Public Accountability: Disclosures	1 January 2027

- Amendments to MFRS 19: Subsidiaries without Public Accountability: Disclosures 1 January 2027
- Amendments to MFRS 121: Translation to a Hyperinflationary Presentation Currency 1 January 2027

The Group is currently assessing the potential impact of adopting these amendments and intends to apply them on their respective effective dates.

**A3. Auditors' Report on Preceding Annual Financial Statements**

The audited financial statements for the financial year ended 31 December 2024 were not subject to any qualification.

**A4. Seasonal or Cyclical Factors**

The Group's performance for the current financial year was not materially affected by seasonal or cyclical factors.

**A5. Unusual Items Affecting Assets, Liabilities, Equity, Net Income, or Cash Flows**

There were no unusual items arising from their nature, size, or incidence that materially affected the Group's assets, liabilities, equity, net income, or cash flows during the current financial quarter and financial year to date.

**A6. Changes in Estimates**

There were no changes in estimates that had a material effect on results for the current financial quarter and financial year to date.

**A7. Debt and Equity Securities**

There were no significant events involving the issuance, repurchase, or repayment of debt and equity securities during the current quarter.

**A8. Dividend Paid**

No dividends were declared or paid by the Group during the current financial quarter.

## A9. Segmental Results

The Group's segmental information is as follows: -

	<b>Property development &amp; construction</b>	<b>Investment holding</b>	<b>Trading</b>	<b>Total</b>
	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>
<b>12-month ended 31 December 2025</b>				
<b>Revenue</b>				
External revenue	70,254	-	-	70,254
<b>Results</b>				
Operating profit/(loss)	2,259	3,440	(10)	5,689
Finance costs	(1,270)	-	-	(1,270)
Interest income	20	204	-	224
Other income	3,513	3,078	-	6,591
Share of results in an associate	-	51	-	51
Profit/(loss) before taxation	4,522	6,773	(10)	11,285
Taxation	(1,028)	(557)	-	(1,585)
<b>Profit/(loss) for the year</b>	<b>3,494</b>	<b>6,216</b>	<b>(10)</b>	<b>9,700</b>

	<b>Property development &amp; construction</b>	<b>Investment holding</b>	<b>Trading</b>	<b>Total</b>
	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>
<b>12-month ended 31 December 2024</b>				
<b>Revenue</b>				
External revenue	48,113	-	-	48,113
<b>Results</b>				
Operating loss	(7,897)	(1,179)	(10)	(9,086)
Finance costs	(942)	-	-	(942)
Interest income	13	269	-	282
Other income	235	-	-	235
Share of results in an associate	-	228	-	228
Loss before taxation	(8,591)	(682)	(10)	(9,283)
Taxation	(698)	(509)	-	(1,207)
<b>Loss for the year</b>	<b>(9,289)</b>	<b>(1,191)</b>	<b>(10)</b>	<b>(10,490)</b>

For the financial year ended 31 December 2025, the property development & construction segment remains the primary revenue driver, while investment holding contributed significantly to profitability through disposal gains and interest income.

## A10. Valuation of Property, Plant and Equipment

The Group's property, plant, and equipment are stated at cost, net of depreciation and impairment losses, if any.

**A11. Significant Events During the Reporting Period**

There were no significant events that occurred during the current financial quarter which have not been reflected in this report.

**A12. Material Events After the End of the Interim Financial Period**

There were no significant events after the end of the current financial quarter that have not been reflected in this report.

**A13. Changes in the Composition of the Group**

There were no changes in the composition of the Group during the current financial quarter.

**A14. Contingent Liabilities and Contingent Assets**

(a) Contingent liabilities

**Limit:**

Corporate guarantees given to financial institutions for credit facilities granted to subsidiaries – unsecured  
 Corporate guarantees given to financial institutions for credit facilities granted to an associate – unsecured

<b>Company</b>	
<b>As at 31/12/2025 (Unaudited) RM'000</b>	<b>As at 31/12/2024 (Audited) RM'000</b>
86,709	76,709
-	13,573
<b>Company</b>	
<b>As at 31/12/2025 (Unaudited) RM'000</b>	<b>As at 31/12/2024 (Audited) RM'000</b>
17,765	20,838
-	10,995

**Utilised:**

Corporate guarantees given to financial institutions for credit facilities granted to subsidiaries – unsecured  
 Corporate guarantees given to financial institutions for credit facilities granted to an associate – unsecured

(b) Contingent assets

There were no contingent assets as at the end of current quarter.

**A15. Capital Commitments**

The material commitments for the Group as at 31 December 2025 are as follows:

	<b>RM'000</b>
Purchase of property, plant and equipment	616

**A16. Related Party Transactions**

For the purpose of this interim financial statement, parties are considered to be related to the Group if the Group or the Company has the ability, directly or indirectly, to control, jointly control, or exercise significant influence over the party in making financial and operating decisions, or vice versa, or where the Group, the Company, and the party are subject to common control.

The following related party transactions were conducted in the ordinary course of business on an arm's length basis and were necessary for the Group's day-to-day operations:

	<b>RM'000</b>
<b>Associate</b>	
- Interest income	163
<b>Company which certain directors have substantial financial interest</b>	
- Landowner's entitlement for A SOHO Johor Jaya Project	2,803
- Reimbursement of revolving credit interest for loan obtained to finance the development land	403
- Reimbursement of development related expenses	62
- Interest expenses for term loan obtained to partially finance the construction of A SOHO Johor Jaya Project	173
<b>Directors</b>	
- Sale of property within the Group's development project	93
<b>Director's Close Family Member</b>	
- Sale of property within the Group's development project	336

**B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENT BURSA MALAYSIA SECURITIES BERHAD**

**B1. Review of Performance**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year 3 months ended	Preceding Year 3 months ended	Current Year 12 months ended	Preceding Year 12 months ended
	31/12/2025 (Unaudited) RM'000	31/12/2024 (Audited) RM'000	31/12/2025 (Unaudited) RM'000	31/12/2024 (Audited) RM'000
Revenue	27,996	10,831	70,254	48,113
Profit/(loss) before taxation	8,929	(9,789)	11,285	(9,283)

For the financial year ended 31 December 2025, the Group delivered a strong turnaround, achieving revenue of RM70.25 million, a 46.02% increase compared to RM48.11 million in the preceding year. Profit before taxation rose significantly to RM11.29 million, reversing the loss of RM9.28 million recorded in 2024. This improvement was mainly driven by stronger sales recognition from ongoing and completed projects, coupled with a disposal gain from the Group's equity interest in an associate.

For the individual quarter ended 31 December 2025, revenue surged to RM28 million from RM10.83 million in the corresponding quarter of the previous year. Profit before taxation likewise improved to RM8.93 million, compared to a loss of RM9.79 million in the prior year's quarter. The substantial loss in the preceding year was primarily due to a full and final impairment of goodwill in a wholly owned subsidiary, which did not recur in the current year.

Overall, the Group's performance reflects a successful recovery, underpinned by stronger operational execution and strategic portfolio management.

**B2. Comparison with Preceding Quarter's Results**

The Group's performance for the current quarter ended 31 December 2025, as compared to the preceding quarter ended 30 September 2025, is summarised below:

	Current Quarter ended	Preceding Quarter ended
	31/12/2025 (Unaudited) RM'000	30/09/2025 (Unaudited) RM'000
Revenue	27,996	8,561
Profit before taxation	8,929	1,588

For the quarter ended 31 December 2025, the Group recorded revenue of RM28 million, a substantial increase compared to RM8.56 million in the preceding quarter ended 30

September 2025. The improvement was mainly attributable to higher sales recognition and progress billings from ongoing projects.

Profit before taxation also rose significantly to RM8.93 million, compared to RM1.59 million in the preceding quarter. The preceding quarter's results had been boosted by a one-off disposal gain of the Group's equity interest in an associate, whereas the current quarter's stronger profitability was derived primarily from core operational performance.

This quarter-on-quarter improvement demonstrates the Group's ability to generate sustainable earnings momentum from its underlying business activities, supported by effective project execution and disciplined financial management.

### **B3. Prospects for the Group**

The Group remains cautiously optimistic, with resilient demand for affordable housing and ongoing projects expected to underpin stable earnings growth.

The ongoing development of A SOHO Johor Jaya is expected to contribute positively through progress billings and new sales. In addition, monetisation of completed projects such as The Asteria Melaka serviced apartments and the remaining limited units of Sentrico will provide additional cash flow support.

To sustain long-term growth, the Group is actively identifying and evaluating suitable landbank opportunities that align with its development strategy and market positioning. Management will continue to adopt a prudent approach to cost management, project execution, and capital allocation to safeguard profitability amidst challenges such as rising construction costs and tighter lending conditions.

Barring unforeseen circumstances, the Board remains confident that the Group's performance for the financial year will remain satisfactory, supported by resilient demand and disciplined execution.

### **B4. Profit Forecast or Profit Guarantee**

The Group has not announced or provided any profit forecasts or profit guarantees for the current financial quarter under review or the financial year to date.

### **B5. Corporate Proposals**

There were no corporate proposals announced but not completed as at the date of this report.

**B6. Profit before Taxation**

The profit before taxation is arrived at after charging the following items:-

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year 3 months ended	Preceding Year 3 months ended	Current Year 12 months ended	Preceding Year 12 months ended
	31/12/2025 (Unaudited) RM'000	31/12/2024 (Audited) RM'000	31/12/2025 (Unaudited) RM'000	31/12/2024 (Audited) RM'000
Interest income	(31)	(74)	(224)	(282)
Other income including investment income	(260)	142	(318)	(235)
Interest expenses	352	349	1,270	942
Depreciation and amortisation	139	136	548	510
Provision for write off of receivables	187	-	187	-
Provision for write off of inventories	-	-	-	-
Gain or loss on disposal of quoted or unquoted investments or properties	(2,084)	-	(6,273)	44
Impairment of assets	-	9,841	-	9,841
Foreign exchange loss/(gain)	-	-	-	-
Gain or loss on derivatives	-	-	-	-
Exceptional items: - Reversal of impairment loss on amount owing by associate	(3,955)	-	(3,955)	-

**B7. Taxation**

Taxation comprises the following: -

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year 3 months ended	Preceding Year 3 months ended	Current Year 12 months ended	Preceding Year 12 months ended
	31/12/2025 (Unaudited) RM'000	31/12/2024 (Audited) RM'000	30/12/2025 (Unaudited) RM'000	31/12/2024 (Audited) RM'000
Current tax expense	2,516	944	3,137	1,207
Deferred taxation	(1,949)	-	(1,949)	-
Real property gain tax	220	-	220	-
Capital gain tax	177	-	177	-
	964	944	1,585	1,207
Effective tax rate	10.80%	(9.64%)	14.05%	(13.00%)

The effective tax rate for the period differs from the statutory tax rate of 24% mainly due to the impact of non-deductible expenses, deferred tax adjustments arising from temporary differences, under- or over-provision of taxation in prior years, the recognition of real property gains tax and capital gains tax which are subject to tax rates different from the statutory income tax rate, as well as losses incurred by certain subsidiaries.

**B8. Borrowings**

The Group's borrowings as at 31 December 2025 are as follows: -

	As at 31 December 2025		
	Long Term Borrowings	Short Term Borrowings	Total Borrowings
	(Unaudited) RM'000	(Unaudited) RM'000	(Unaudited) RM'000
<b>Secured</b>			
Term loans	15,890	1,875	17,765
Hire purchase creditors	36	25	61
	15,926	1,900	17,826
	As at 31 December 2024		
	Long Term Borrowings	Short Term Borrowings	Total Borrowings
	(Audited) RM'000	(Audited) RM'000	(Audited) RM'000
<b>Secured</b>			
Term loans	16,758	4,081	20,839
Hire purchase creditors	61	63	124
	16,819	4,144	20,963

**B9. Financial Instruments**

As at 31 December 2025, the fair value of financial asset measured at fair value through profit or loss is as follows:-

	<b>RM'000</b>
Other financial asset	1,613

The other financial asset is classified under Level 2 of the fair value hierarchy, with its fair value determined based on the surrender value at the end of current financial period.

Other than the above, the fair values of the Group's financial assets and liabilities measured at amortised cost approximate their carrying amounts, as these financial instruments either have relatively short-term maturities or repayable on demand.

**B10. Material Litigation**

There was no material litigation during the current financial period under review.

**B11. Proposed Dividend**

No dividend was declared for the current financial period under review.

**B12. Earnings/(Loss) per Ordinary Share ("EPS" or "LPS")**

**(i) Basic EPS/(LPS)**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year 3 months ended	Preceding Year 3 months ended	Current Year 12 months ended	Preceding Year 12 months ended
	31/12/2025 (Unaudited)	31/12/2024 (Audited)	31/12/2025 (Unaudited)	31/12/2024 (Audited)
Earnings/(loss) attributable to equity holders of the parent (RM'000)	7,965	(10,733)	9,700	(10,490)
Weighted average number of shares in issue ('000)	788,443	738,113	788,443	738,113
Basic EPS/(LPS) (sen)	1.01	(1.45)	1.23	(1.42)

**(ii) Diluted EPS**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year 3 months ended	Preceding Year 3 months ended	Current Year 9 months ended	Preceding Year 9 months ended
	31/12/2025 (Unaudited)	31/12/2024 (Audited)	31/12/2025 (Unaudited)	31/12/2024 (Audited)
Earnings attributable to equity holders of the parent (RM'000)	7,965	(10,733)	9,700	(10,490)
Weighted average number of shares in issue ('000)	788,443	738,113	788,443	738,113
Cumulative Redeemable Convertible Preference Shares	-	-	-	-
Shares deemed issued for no consideration ('000) – Warrants	-	-	-	-
Weighted average number of shares for diluted EPS ('000)	788,443	738,113	788,443	738,113
Diluted EPS/(LPS) (sen)	1.01	(1.45)	1.23	(1.42)

**By Order Of The Board Of  
Axteria Group Berhad**

27 February 2026